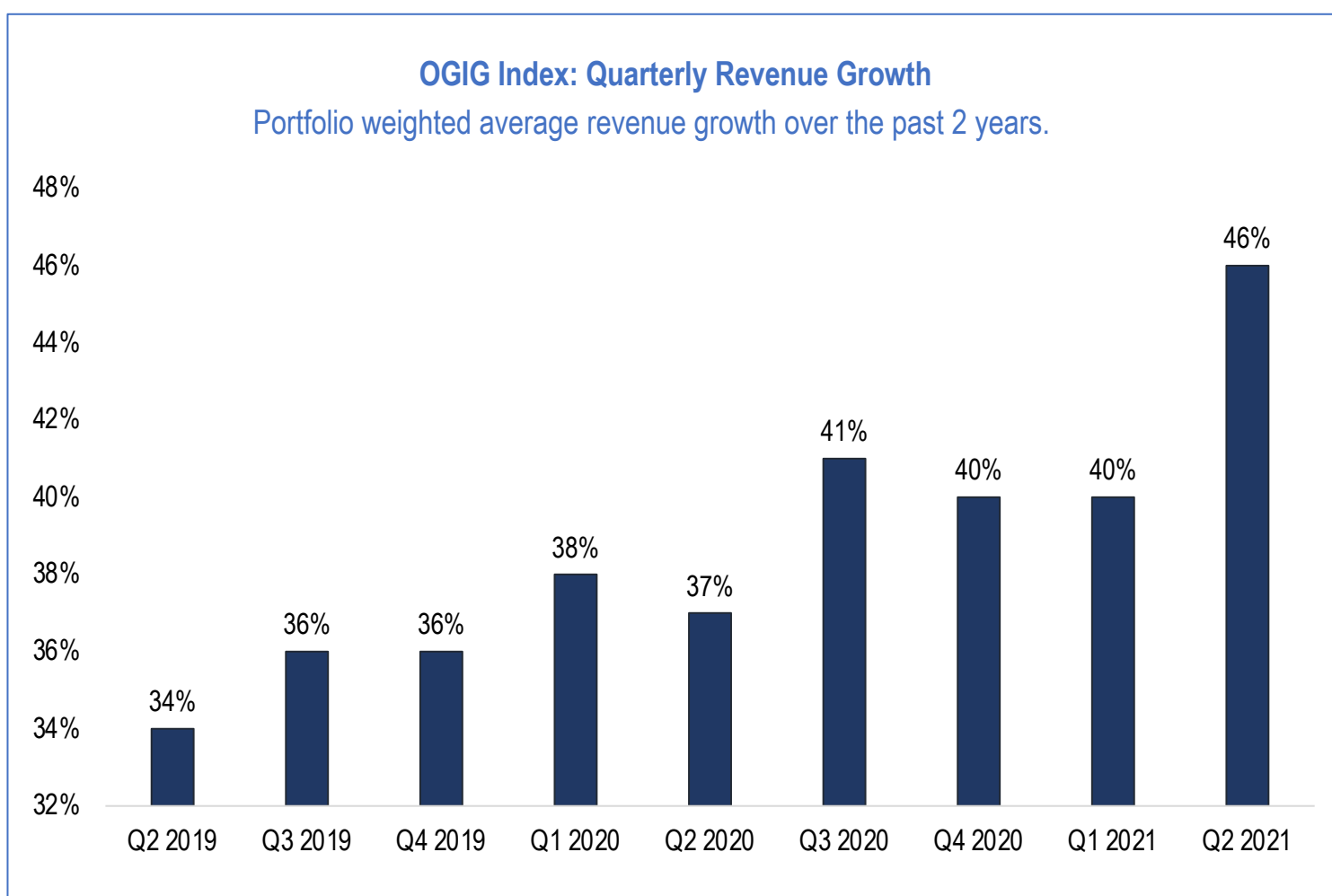


OGIG Index. Portfolio Driven by Structural Growth

Growth driven by structural shifts in economic activity brought on by technological advances and innovation is less sensitive to economic cyclicality.

Companies driving innovation may be a good source of long-term growth for investors. Their impact on structural change is reflected in their revenue growth metrics, a primary indicator of value creation.

The internet technology and e-commerce companies in the OGIG Index portfolio have experienced accelerating revenue growth.



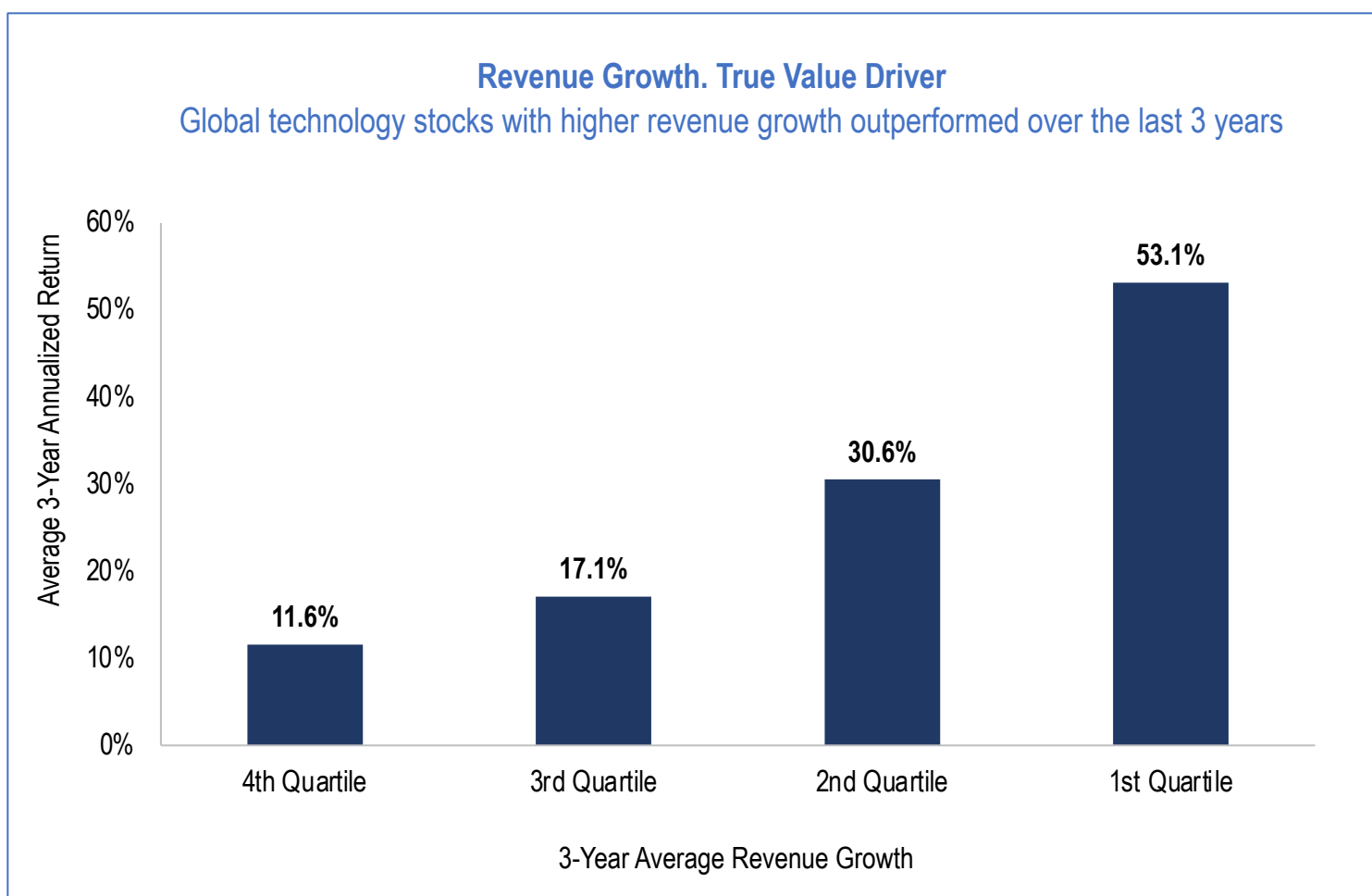
Source: Bloomberg Finance L.P. data as of 6/30/2021. Past performance does not guarantee future results. The referenced index is shown for general market comparisons and is not meant to represent the O'Shares Funds. Investors cannot directly invest in an index.

OGIG invests in fast growing companies poised to benefit from the growth in E-commerce. Click [here](#) to learn more about OGIG. Advisors may [contact us](#) to schedule a meeting to discuss the OGIG portfolio or request additional research and analysis.

Want performance? Revenue growth could be the key

Revenue growth may be the best indicator of a company's ability to create value for investors. It should come as no surprise that stock price is inextricably linked to sales growth. Faster growing companies should outperform slower growing companies, all things equal. What may come as a surprise is the degree of outperformance generated by the fastest growing companies.

By segmenting global tech stocks in quartiles based on 3-year revenue growth, the impact becomes clear. Global technology stocks in the 1st quartile by revenue growth outperformed those in the 4th quartile by over 40% on average over last 3 years ending 6/30/2021.



Source: Bloomberg Finance L.P. data as of 6/30/2021. Global technology stocks represented by S&P Global Information Technology Index. Past performance does not guarantee future results. The referenced index is shown for general market comparisons and is not meant to represent the O'Shares Funds. Investors cannot directly invest in an index.

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Definitions:

OGIG Index: The O'Shares Global Internet Giants Index (Ticker: OGIGX) is a rules-based index intended to give investors a means of tracking stocks exhibiting quality and growth characteristics in the internet technology and e-commerce business segments and pass screens for gross margin and cash burn sustainability.

Nasdaq 100 Index: The NASDAQ-100 is a modified capitalization-weighted index of the 100 largest domestic and most active non-financial domestic and international issues listed on the NASDAQ. No security can have more than a 24% weighting. The index was developed with a base value of 125 as of February 1, 1985. Prior to December 21, 1998 the Nasdaq 100 was a cap-weighted index.

Price/Sales Ratio: The price-to-sales ratio is a valuation ratio that compares a company's stock price to its revenues.

S&P Global 1200 Information Technology Index: The S&P Global 1200 Information Technology index consists of all members of the S&P Global 1200 that are classified within the GICS® information technology sector.

Revenue Growth: Trailing 12 months

1st Quartile: Contains the top 25% of companies in the S&P Global 1200 Information Technology Index based on average 3-year revenue growth.

2nd Quartile: Contains the top 25%-50% of companies in the S&P Global 1200 Information Technology Index based on average 3-year revenue growth.

3rd Quartile: Contains the top 50%-75% of companies in the S&P Global 1200 Information Technology Index based on average 3-year revenue growth

4th Quartile: Contains the bottom 25% of companies in the S&P Global 1200 Information Technology Index based on average 3-year revenue growth.

Performance data quoted represents past performance; past performance does not guarantee future results. Index performance is not illustrative of fund performance. Please visit www.oshares.com for fund performance. The O'Shares Global Internet Giants ETF (OGIG) seeks to track the performance (before fees and expenses) of the O'Shares Global Internet Giants Index (OGIG Index).

Before you invest in O'Shares ETF Investments Funds, please refer to the prospectus for important information about the investment objectives, risks, charges and expenses. To obtain a prospectus containing this and other important information, please visit www.oshares.com. Read the prospectus carefully before you invest. There are risks involved with investing including the possible loss of principal.

Concentration in a particular industry or sector will subject the Funds to loss due to adverse occurrences that may affect that industry or sector. The Funds may use derivatives which may involve risks different from, or greater than, those associated with more traditional investments. A Fund's emphasis on dividend-paying stocks involves the risk that such stocks may fall out of favor with investors and underperform the market. Also, a company may reduce or eliminate its dividend after the Fund's purchase of such a company's securities. Returns on investments in foreign securities could be more volatile than, or trail the returns on, investments in U.S. securities. Exposures to foreign securities entail special risks, including political, diplomatic, economic, foreign market and trading risks. In addition, a Fund's investments in securities denominated in other currencies could decline due to changes in local currency relative to the value of the U.S. dollar, which may affect the Fund's returns. See the prospectus for specific risks regarding the Funds.

The securities of small capitalization companies are often more volatile and less liquid than the stocks of larger companies and may be more affected than other types of securities during market downturns. Compared to larger companies, small capitalization companies may have a shorter history of operations, and may have limited product lines, markets or financial resources.

Companies involved with Internet technology and e-commerce are exposed to risks associated with rapid advances in technology, obsolescence of current products and services, the finite life of patents and the constant threat of global competition and substitutes.

O'Shares ETF Investments Funds are distributed by Foreside Fund Services, LLC. Foreside Fund Services, LLC is not affiliated with O'Shares ETF Investments or any of its affiliates.

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