O'SHARES STRATEGY SERIES

DECEMBER 2020



Mega Trends in Internet Technology & E-commerce

Mega-trend	Companies Poised to Benefit
Over 3.8 billion People on Social Media: Nearly 50% of the world's population	3 companies own 8 of the top 10 social networks • Facebook • Google • Tencent
Worldwide spending on Mobile apps over \$100 Billion	5 of the companies with the top 10 apps are in OGIG Netflix Google Tencent Alibaba Baidu
Worldwide Digital Advertising: Over \$300 Billion, estimated +80% by 2023	5 companies capture approximately 70% of the digital ad revenue Google Facebook Alibaba Amazon Alibaba
Online Food Delivery: Over \$100 Billion, estimated +53% by 2024	3 of the top 5 companies are in OGIG • Meituan Dianping • Alibaba (Ele.me) • Just Eat

Source: Bloomberg Finance L.P., data as of 6/30/2020.

Social Media Users and companies from: <u>We Are Social</u>. Data as of 01/30/2020. Worldwide consumer spending on mobile apps from: <u>Statista</u>. Data as of 06/30/2020. Companies with top 10 apps from: <u>App Annie</u>. Worldwide digital advertising from: <u>eMarketer</u>. Data as of 02/28/2019. Global online food delivery from: <u>Statista</u>. Top online food delivery companies from: <u>Vision Gain</u>. Data as of 12/31/2019.

For informational purposes only. The above includes discussion about the estimated growth of certain sectors. It is impossible to predict future growth and actual results may vary

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O'Shares approach to Internet & E-commerce Investing

Before you invest in O'Shares ETF Investments Funds, please refer to the prospectus for important information about the investment objectives, risks, charges and expenses. To obtain a prospectus containing this and other important information, please visit www.oshares.com to view or download a prospectus online. Read the prospectus carefully before you invest. There are risks involved with investing including the possible loss of principal.

Concentration in a particular industry or sector will subject the Funds to loss due to adverse occurrences that may affect that industry or sector. The Funds may use derivatives which may involve risks different from, or greater than, those associated with more traditional investments. A Fund's emphasis on dividend-paying stocks involves the risk that such stocks may fall out of favor with investors and underperform the market. Also, a company may reduce or eliminate its dividend after the Fund's purchase of such a company's securities.

Companies involved with Internet technology and e-commerce are exposed to risks associated with rapid advances in technology, obsolescence of current products and services, the finite life of patents and the constant threat of global competition and substitutes.

Past performance does not guarantee future results. Shares are bought and sold at market price (not NAV), are not individually redeemable, and owners of Shares may acquire those Shares from the Funds and tender those shares for redemption to the Funds in Creation Unit aggregations only, consisting of 50,000 Shares. Brokerage commissions will reduce returns. The market price of Shares can be at, below, or above NAV. Market Price returns are based upon the midpoint of the bid/ask spread at 4:00 PM Eastern time (when NAV is normally determined), and do not represent the returns you would receive if you traded Shares at other times.

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