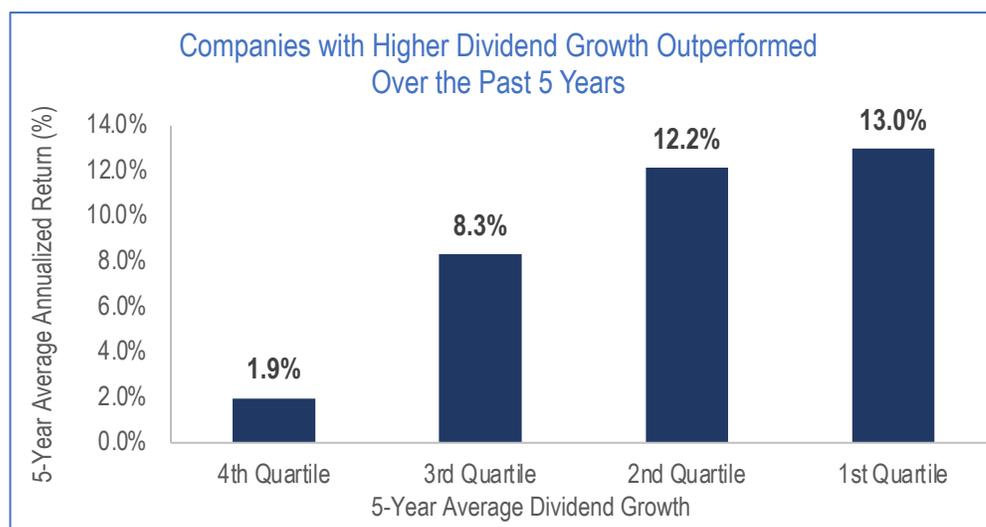


How Dividend Quality Could Be the Key to Potentially Finding Winners

- **Looking for Winners:** S&P 500 Dividend paying stocks in the 1st quartile of dividend growth had an average annualized return of ~13% over the last 5 years.
- **Lower Growth, Lower Returns?** 4th Quartile companies by dividend growth generated an average annualized return of ~2%.



Quartile	Average Dividend Growth	Average Performance
1st Quartile	22.6%	13.0%
2nd Quartile	9.7%	12.2%
3rd Quartile	5.2%	8.3%
4th Quartile	-4.8%	1.9%

Source: Bloomberg Finance L.P., data as of 9/30/2020. The data presented is for informational purposes only and is not meant to represent the O'Shares ETFs. Past performance does not guarantee future results.

1st Quartile: Contains the top 25% of companies in the S&P 500 based on average 5-year return on assets / 5-year dividend growth.

2nd Quartile: Contains the top 25%-50% of companies in the S&P 500 based on average 5-year return on assets / 5-year dividend growth .

3rd Quartile: Contains the top 50%-75% of companies in the S&P 500 based on average 5-year return on assets / 5-year dividend growth.

4th Quartile: Contains the bottom 25% of companies in the S&P 500 based on average 5-year return on assets / 5-year dividend growth.

Dividend Growth: Growth rate over five years in net dividend per share

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Concentration in a particular industry or sector will subject the Funds to loss due to adverse occurrences that may affect that industry or sector. The Funds may use derivatives which may involve risks different from, or greater than, those associated with more traditional investments. A Fund's emphasis on dividend-paying stocks involves the risk that such stocks may fall out of favor with investors and underperform the market. Also, a company may reduce or eliminate its dividend after the Fund's purchase of such a company's securities. See the prospectus for specific risks regarding the Funds.

Past performance does not guarantee future results. Shares are bought and sold at market price (not NAV), are not individually redeemable, and owners of Shares may acquire those Shares from the Funds and tender those shares for redemption to the Funds in Creation Unit aggregations only, consisting of 50,000 Shares. Brokerage commissions will reduce returns. The market price of Shares can be at, below, or above NAV. Market Price returns are based upon the midpoint of the bid/ask spread at 4:00 PM Eastern time (when NAV is normally determined), and do not represent the returns you would receive if you traded Shares at other times.

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