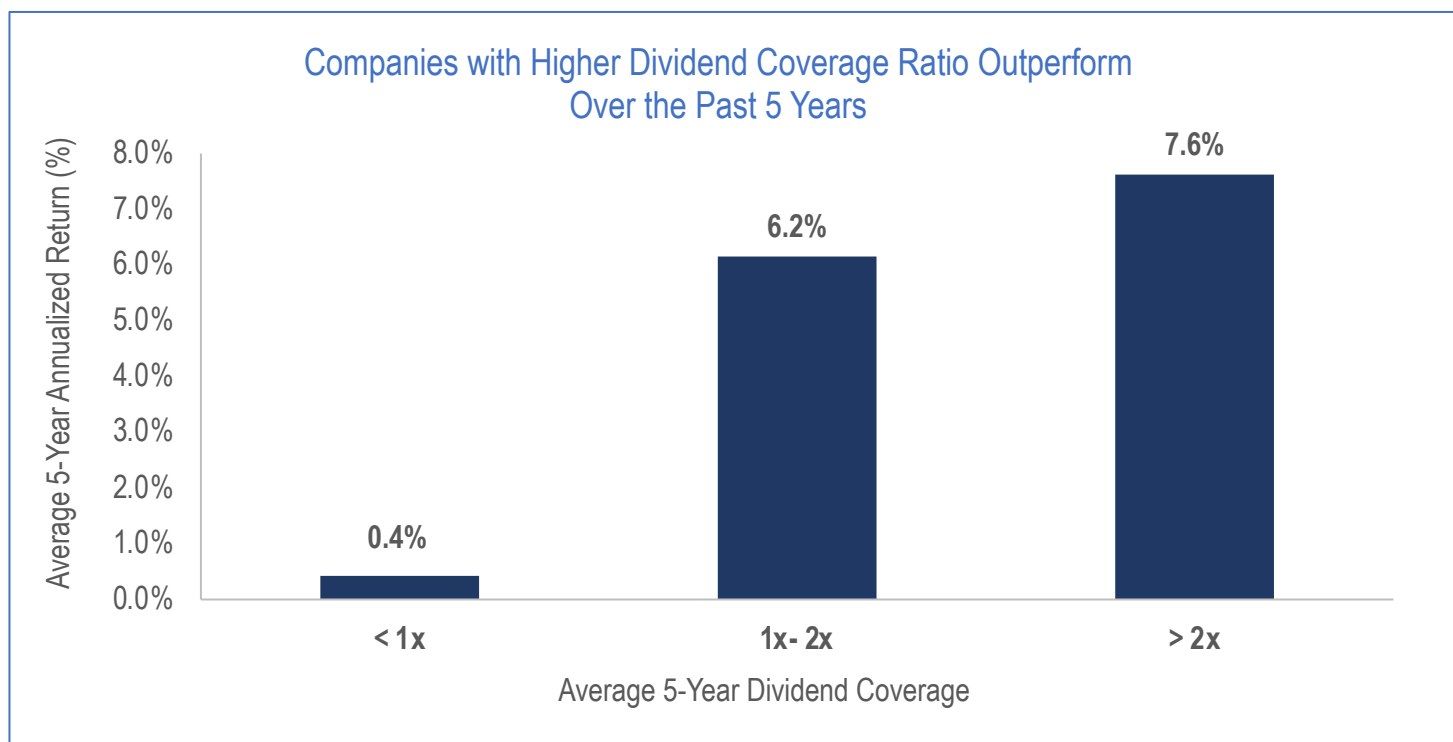


Stocks With Higher Dividend Coverage Have Outperformed

- **Better Dividend Coverage Ratio, Stronger Performance:** S&P 500 dividend paying stocks with an average dividend coverage ratio of greater than 2 over the last 5 years generated an average annualized return of ~8%.
- **Lower Coverage Ratio, Underperformers:** S&P 500 dividend paying companies with an average dividend coverage ratio of less than 1 had an average annualized return of ~0% over the last 5 years.



Dividend Coverage	Average Dividend Coverage	Average Performance
> 2x	3.74	7.6%
1x – 2x	1.55	6.2%
< 1x	0.93	0.4%

Source: Bloomberg Finance L.P., data as of 6/30/2020. The data presented is for informational purposes only and is not meant to represent the O'Shares ETFs. Past performance does not guarantee future results. The referenced index is shown for informational purposes only and is not meant to represent the Fund. Investors cannot directly invest in an index.

Dividend Coverage: Ratio which shows whether the company generates enough earnings for dividend payout, in actual units. Calculated as: Income Before Extraordinary Items Less Minority and Preferred Dvd / Total Cash Common Dividend.

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[The Power of a Quality Dividend Investment Strategy Q2 2020](#)



- Dividends: The Most Powerful Force in the Universe*
- Dividend Growth has Generated Income Growth
- Where Can Investors Turn For Income?
- Why Quality Matters?

From Albert Einstein quote,
"Compound interest is the most powerful force in the universe."

Before you invest in O'Shares ETF Investments Funds, please refer to the prospectus for important information about the investment objectives, risks, charges and expenses. To obtain a prospectus containing this and other important information, please visit www.oshares.com to view or download a prospectus online. Read the prospectus carefully before you invest. There are risks involved with investing including the possible loss of principal.

Concentration in a particular industry or sector will subject the Funds to loss due to adverse occurrences that may affect that industry or sector. The Funds may use derivatives which may involve risks different from, or greater than, those associated with more traditional investments. A Fund's emphasis on dividend-paying stocks involves the risk that such stocks may fall out of favor with investors and underperform the market. Also, a company may reduce or eliminate its dividend after the Fund's purchase of such a company's securities. See the prospectus for specific risks regarding the Funds.

Past performance does not guarantee future results. Shares are bought and sold at market price (not NAV), are not individually redeemable, and owners of Shares may acquire those Shares from the Funds and tender those shares for redemption to the Funds in Creation Unit aggregations only, consisting of 50,000 Shares. Brokerage commissions will reduce returns. The market price of Shares can be at, below, or above NAV. Market Price returns are based upon the midpoint of the bid/ask spread at 4:00 PM Eastern time (when NAV is normally determined), and do not represent the returns you would receive if you traded Shares at other times.

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