

## Small-Cap Stocks: Long-Term Investors Have Almost Always Experienced Positive Returns

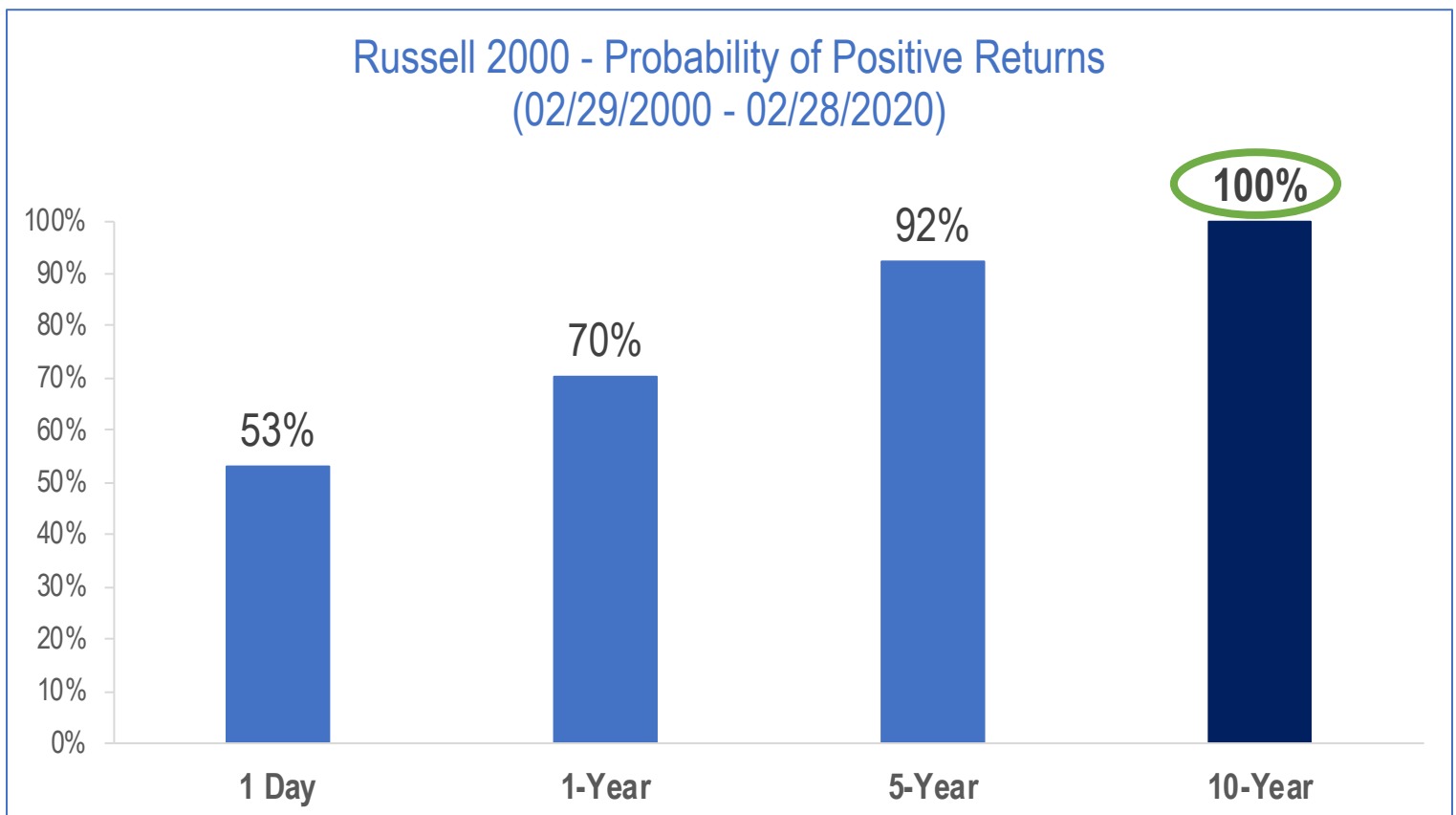
Rolling returns are measured over consecutive periods starting with the earliest period and finishing with the most recent. Example. The period of measure for a 10-year rolling return for an investment as of the end of February, would be 03/01/2010 through 02/29/2020.

### Why look at rolling returns?

They reflect the cumulative return on an investment, if continuously held over a consecutive number of periods.

### Investing for the long-term

Russell 2000 rolling returns have been almost always positive over the long-term. 100% of 10-year rolling returns have been positive since 2000. Investors who invested at any point in the market cycle would have experienced positive returns over a 10-year period.



Source: Bloomberg Finance L.P. as of 02/28/2020. Past performance does not guarantee future results. The referenced index is shown for informational purposes only and is not meant to represent the Fund. Investors cannot directly invest in an index.

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