

"Play-at-Home" Stocks: Poised to Outperform?

Video games may help people stave off boredom while practicing social distancing and staying indoors.

Find these 4 "play-at-home" video game companies in [O'Shares Global Internet Giants ETF, OGIG](#).

	Market Cap (\$ Billion)	Est. Sales Growth (2Y)
Tencent	\$442.9	21%
NetEase Games	\$36.5	13%
Activision Blizzard	\$40.0	7%
Ubisoft	\$7.6	22%
Average	\$131.7	16%



The Chinese social media giant generates over \$15 billion in revenue from online gaming.



NetEase Games

Offers games in a range of genres and devices to the Chinese market. Generated over \$6 billion from the category in 2019.



Maker of popular games, "Call of Duty" and "Candy Crush" has revenue of over \$6 billion.



UBISOFT®

Responsible for popular titles including, "Just Dance" and "Far Cry". Latest fiscal year revenue totaled over \$2 billion.

To invest in "play-at home", "work-at-home" and "stay-at-home" stocks, [click to view OGIG holdings](#).

Source: Bloomberg Finance L.P. Data as of 03/20/2020

Est. Sales Growth (2Y): Average estimated revenue growth of next two fiscal years.

Past performance does not guarantee future results. Actual results may vary.

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Investing in Internet Technology & E-commerce, ETF: OGIG

- OGIG: Investing in over 60 Fast Growing Internet Giants in One ETF

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Companies involved with Internet technology and e-commerce are exposed to risks associated with rapid advances in technology, obsolescence of current products and services, the finite life of patents and the constant threat of global competition and substitutes.

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