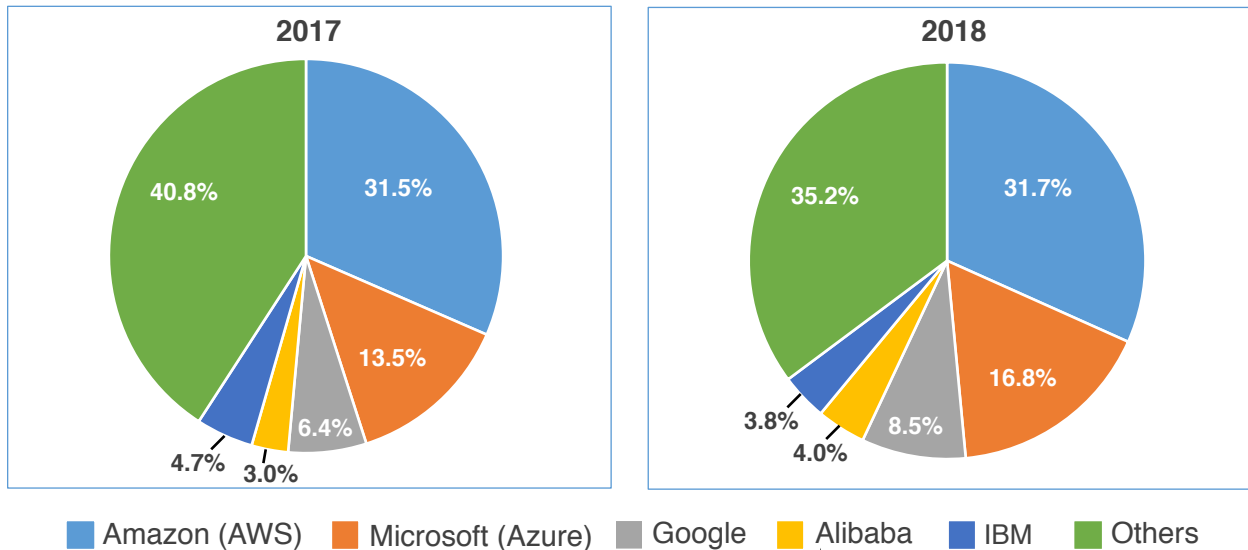


## The "Big 5" in Cloud Infrastructure

- **Growth in Cloud Infrastructure Services:** The worldwide cloud infrastructure market grew from ~\$55 billion in 2017 to over \$80 billion in 2018, representing a growth rate of ~46%.
- **"Big 5" in Cloud:** The "Big 5", Amazon, Microsoft, Google, Alibaba and IBM, had combined revenue of ~\$52 billion in 2018, up ~60% from 2017.
- **Increasing Market Share:** 4 out of the "Big 5", Amazon, Microsoft, Google and Alibaba, increased their market share from ~54% in 2017 to over 60% in 2018. IBM's market share decreased to under 4% from almost 5%.

Worldwide Cloud Infrastructure Spending  
Amazon, Microsoft, Google and Alibaba Increase Market Share



Company	2017 (\$ Billions)	2018 (\$ Billions)	Growth
Amazon (AWS)	\$17.3	\$25.4	46.8%
Microsoft (Azure)	\$7.4	\$13.5	82.4%
Google	\$3.5	\$6.8	94.3%
Alibaba	\$1.7	\$3.2	88.2%
IBM	\$2.6	\$3.1	19.2%
Others	\$22.4	\$28.3	26.3%
<b>Total</b>	<b>\$54.9</b>	<b>\$80.3</b>	<b>46.3%</b>

Source: [Canalys](#), data as of 3/31/2019. For informational purposes only and does not represent the O'Shares ETFs.



Schedule a call with a  
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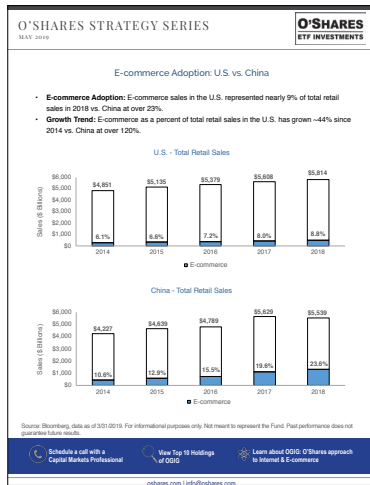


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of OGIG

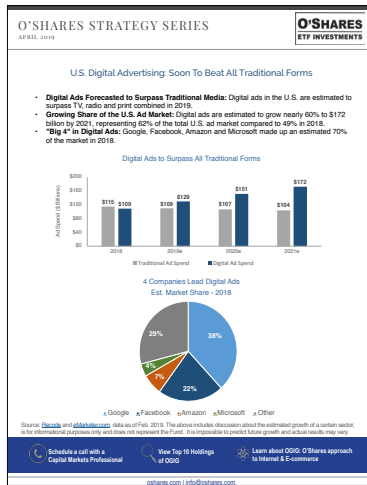


Learn about OGIG: O'Shares approach  
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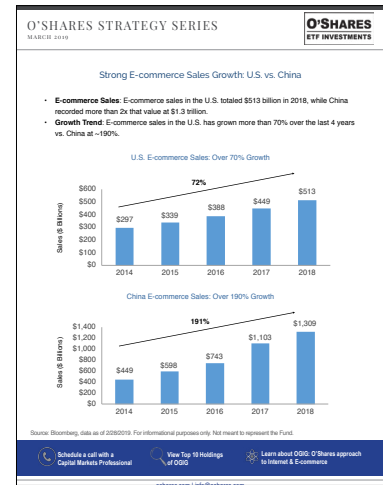
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