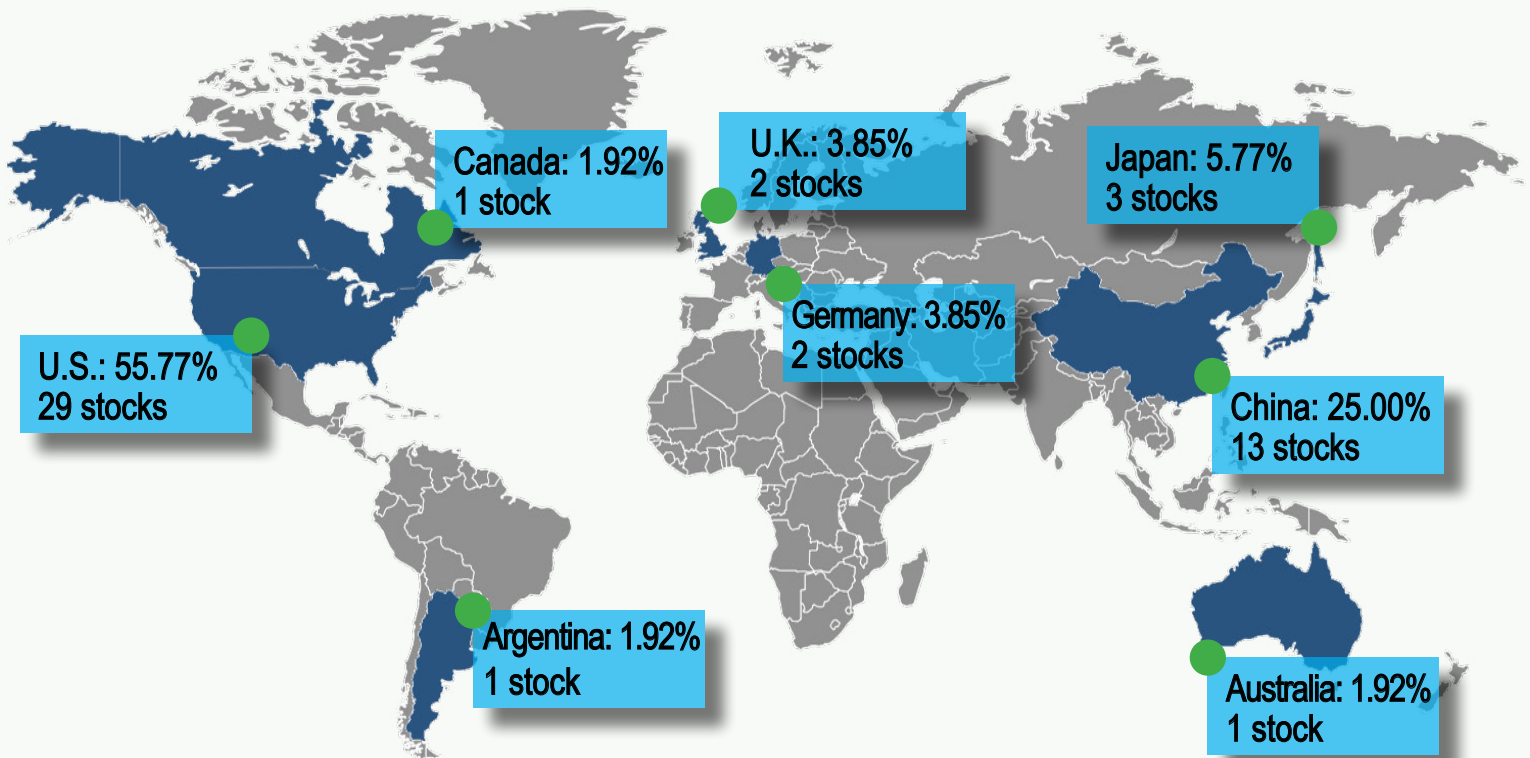


OGIG Index Provides Global Exposure to Internet Giants

- Over 50 Internet Giants
- Investor get access to the fast growing potential of the internet and/or e-commerce companies around the world
- Over 40% of the portfolio is outside of the US

Country Allocation: % of OGIG Index and number of stocks



Top 10 Holdings

Company Name	Weight	Revenue Growth (Est.)
Alibaba	6.56%	50%
Facebook	6.52%	33%
Amazon	6.51%	28%
Alphabet	6.04%	8%
Tencent Holdings	5.58%	42%
Netflix	3.64%	31%
Microsoft	3.30%	12%
JD.com	2.24%	30%
58.com	2.21%	24%
Shopify	2.17%	44%

OGIG
LISTED
NYSE ARCA

Source: Bloomberg. Data as of 5/31/2018. Holdings are subject to change and should not be considered investment advice.

Revenue Growth Est. average two year estimated revenue growth. OGIG Index: O'Shares Global Internet Giants.

Investors are not able to invest directly in the indices referenced above. The data shown is estimated for informational purposes only and does not represent the O'Shares Funds. Each of these indexes has its own set of characteristics and risks that may differ from actual investments and investors should consider these risks carefully prior to making any investment decisions. It is impossible to predict future earnings and actual results may vary.

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Related pieces: Thematic ETFs

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OGIG Index: Own 52 Global Internet Giants

- Gain exposure to some of the largest Internet and E-Commerce markets in the world
- Select holdings include dominant companies in the U.S., China and around the world
- OGIG Index weighted average revenue growth of over 28%

Select Holdings: Global Internet Giants with Higher Revenue Growth

Company Name	Country	Weight	Market Cap (\$B USD)	Revenue Growth (YTD)	U.S. Peer Companies	Description
Amazon	U.S.	6.51%	\$823	28%	-	Global online retail shopping giant
Alphabet	U.S.	6.04%	\$795	8%	-	World's most popular search engine
Microsoft	U.S.	3.30%	\$785	12%	-	Global software and cloud leader
Facebook	U.S.	6.52%	\$599	33%	-	World's largest social media platform
Alibaba	China	6.99%	\$534	50%	Amazon	Chinese e-commerce and media giant
Tencent Holdings	China	5.98%	\$515	42%	Facebook	Chinese social media and online payments giant
Nvidia	U.S.	3.64%	\$159	31%	-	Video on demand giant
Salesforce	U.S.	1.90%	\$100	23%	-	Global CRM leader
Baidu	China	1.80%	\$91	24%	Google	China's most popular internet search engine
Weibo	China	1.88%	\$24	48%	Twitter	Chinese Twitter equivalent
Shopify	Canada	2.17%	\$17	44%	GoDaddy	E-commerce infrastructure company
Atlassian	Australia	1.69%	\$16	34%	-	Software Development Leader
MercadoLibre	Argentina	1.64%	\$14	27%	Amazon	Latin American Amazon equivalent
JD.com	China	2.21%	\$12	24%	Alibaba	Chinese online listings platform

OGIG: O'Shares ETFs approach to Global Internet Giants, visit oshares.com

Source: Bloomberg, Data as of 5/31/2018. Holdings subject to change. Revenue growth calculated based on average of each fiscal year estimate. Investors are not able to invest directly in the index referenced above. The data shown is estimated for informational purposes only and does not represent the O'Shares Fund. Each of these values may be over and/or underrepresented and may differ from actual investments and investors should consider these risks carefully prior to making any investment decision. It is impossible to predict future earnings and actual results may vary.

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OGIG Index: Own 52 Global Internet Giants
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How to Invest in Fast Growing Global Internet Giants

2500 Global Stocks

Companies deriving the majority of revenue from Internet technology/ Internet commerce

Global internet giants such as Amazon, Facebook, Netflix, Alibaba and Tencent

Scored and screened for:

- Strong Revenue Growth
- Profitability
- Strong Balance Sheets

OGIG LISTED NYSE ARCA OGIG ETF

• Over 50 of The Fastest Growing Internet Giants in the World!

Top 10 Holdings

Company Name	Weight	Revenue Growth (YTD)
Amazon	6.51%	28%
Facebook	6.52%	33%
Alibaba	6.99%	50%
Tencent Holdings	5.98%	42%
Nvidia	3.64%	31%
Microsoft	3.30%	12%
Alphabet	6.04%	8%
JD.com	2.21%	24%
Shopify	2.17%	44%

Source: Bloomberg, Data as of 5/31/2018. Holdings subject to change. Revenue growth calculated based on average of each fiscal year estimate. Investors are not able to invest directly in the index referenced above. The data shown is estimated for informational purposes only and does not represent the O'Shares Fund. Each of these values may be over and/or underrepresented and may differ from actual investments and investors should consider these risks carefully prior to making any investment decision. It is impossible to predict future earnings and actual results may vary.

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How to Invest in Fast Growing Global Internet Giants
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O'SHARES STRATEGY SERIES
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How to Find Stocks With ~30% Revenue Growth?

- OGIG Index gives investors access to 52 high growth internet companies with one ticker
- Select names include Alibaba, Tencent, Baidu, Shopify, Amazon and Facebook
- Estimated Portfolio revenue growth of ~30% vs. ~8% for the S&P 500

Revenue Growth vs. Performance

OGIG: O'Shares ETFs approach to Global Internet Giants, visit oshares.com

Source: Bloomberg, Data as of 5/31/2018. Revenue Growth equals Average of Estimated FY Revenue Growth. OGIG Index: O'Shares Global Internet Giants. Investors are not able to invest directly in the index referenced above. The data shown is estimated for informational purposes only and does not represent the O'Shares Fund. Each of these values may be over and/or underrepresented and may differ from actual investments and investors should consider these risks carefully prior to making any investment decision. It is impossible to predict future earnings and actual results may vary.

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Concentration in a particular industry or sector will subject the Funds to loss due to adverse occurrences that may affect that industry or sector. The funds may use derivatives which may involve risks different from, or greater than, those associated with more traditional investments. The funds' emphasis on dividend-paying stocks involves the risk that such stocks may fall out of favor with investors and underperform the market. Also, a company may reduce or eliminate its dividend after the Fund's purchase of such a company's securities. Returns on investments in foreign securities could be more volatile than, or trail the returns on, investments in U.S. securities. Exposures to foreign securities entail special risks, including political, diplomatic, economic, foreign market and trading risks. In addition, unless perfectly hedged, the Fund's investments in securities denominated in other currencies could decline due to changes in local currency relative to the value of the U.S. dollar, which may affect the Fund's returns. The funds' hedging strategies may not be successful, and even if they are successful, the funds' exposure to foreign currency fluctuations is not expected to be fully hedged at all times.

The securities of small capitalization companies are often more volatile and less liquid than the stocks of larger companies and may be more affected than other types of securities during market downturns. Compared to larger companies, small capitalization companies may have a shorter history of operations, and may have limited product lines, markets or financial resources.

Companies involved with the internet, technology and e-commerce are exposed to risks associated with rapid advances in technology, obsolescence of current products and services, the finite life of patents and the constant threat of global competition and substitutes.

Past performance does not guarantee future results. Shares are bought and sold at market price (not NAV), are not individually redeemable, and owners of the Shares may acquire those Shares from the Funds and tender shares for redemption to the Funds in Creation Unit aggregations only, consisting of 50,000 Shares. Brokerage commissions will reduce returns.

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